

ANNEXURE VI

COMPLIANCE REPORT TO BE SUBMITTED ALONG WITH THE DRAFT SCHEME

It is hereby certified that the draft scheme of arrangement involving Mac Charles (India) limited (“Demerged Company”) and Embassy Prism Ventures Limited (“Resulting Company”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied to the extent applicable
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied. The scheme does not violate, override or limit the provisions of security law or requirements of the Stock exchanges in any manner
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied to the extent applicable
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied to the extent applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Will be complied to the extent applicable



Ruchi

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For Mac Charles (India) Limited



Company Secretary



Date: 19th September 2024
Place: Bengaluru

For Mac Charles (India) Limited



Whole-time Director



Date: 19th September 2024
Place: Bengaluru

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Mac Charles (India) limited and Embassy Prism Ventures Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Mac Charles (India) Limited



Chief Financial Officer



Date: 19th September 2024
Place: Bengaluru

For Mac Charles (India) Limited



Whole-time Director



Date: 19th September 2024
Place: Bengaluru