

MAC CHARLES (INDIA) LTD.  
CIN No. L55101KA1979PLC003620

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Date: 19<sup>th</sup> September 2024

To  
BSE Limited,  
The General Manager,  
Department of Corporate Services,  
PJ Towers, Dalal Street,  
Mumbai- 400001

Dear Sir/ Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 for the proposed Scheme of Arrangement between Mac Charles (India) Limited and Embassy Prism Ventures Limited and their respective shareholders under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder.**

With reference to the Scheme of Arrangement between Mac Charles (India) Limited (“Demerged Company”) and Embassy Prism Ventures Limited (“Resulting Company”) and their respective shareholders, under Sections 230-232 of the Companies Act, 2013, and the rules made thereunder, we hereby confirm the following:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with BSE and period under consideration for valuation.
- b) There have been no past defaults on the listed debt obligations of Mac Charles (India) Limited and/ or Embassy Prism Ventures Limited as specified under Part I.A Para 2(j) of the SEBI Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023

Thanking you,

Yours faithfully,  
For Mac Charles (India) Limited

  
Richa Saxena  
Company Secretary  
ACS: 17163



Place: Bengaluru