

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: MAC CHARLES (INDIA) LIMITED</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 507836 : MCCHRLS-B : EQUITY</b>                         |                                      |  |   |
| <b>Quarter ended: 31-12-2011</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | #DIV/0!  | #DIV/0!   |
| Held by public   | 0                                    | #DIV/0!  | #DIV/0!   |
| <b>Total - D</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>#DIV/0!</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | #DIV/0!  | #DIV/0!   |
| Held by public   | 0                                    | #DIV/0!  | #DIV/0!   |
| <b>Total - E</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>#DIV/0!</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | #DIV/0!  | #DIV/0!   |
| Held by public   | 0                                    | #DIV/0!  | #DIV/0!   |
| <b>Total - F</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>#DIV/0!</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>0</b>                             | <b>0</b>   | <b>0</b>  |

### Statement Showing Shareholding Pattern

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                          |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                          |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Individuals/ Hindu Undivided Family   | 1                      | 648500                 | 648500                                       | 4.95   | 4.95                       |  | 0.00                     |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| (e-i)         |   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| (e-ii)        |   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
|               |   |                        |                        |  |  |                            |  |                          |
|               |   |                        |                        |  |  |                            |  |                          |
|               | <b>Sub Total(A)(1)</b>  | <b>1</b>               | <b>648500</b>          | <b>648500</b>                                | 4.95   | 4.95                       | <b>0</b>                               | 0.00                     |
|               |   |                        |                        |  |  |                            |  |                          |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                          |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 1                      | 8968452                | 8968452                                      | 68.46  | 68.46                      |  | 0.00                     |
| b             | Bodies Corporate  | 1                      | 160000                 | 0  | 1.22   | 1.22                       |  | 0.00                     |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| d-i           |   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
| d-ii          |   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!                  |
|               |   |                        |                        |  |  |                            |  |                          |
|               |   |                        |                        |  |  |                            |  |                          |
|               | <b>Sub Total(A)(2)</b>  | <b>2</b>               | <b>9128452</b>         | <b>8968452</b>                               | 69.68  | 69.68                      | <b>0</b>                               | 0.00                     |
|               |   |                        |                        |  |  |                            |  |                          |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>3</b>               | <b>9776952</b>         | <b>9616952</b>                               | 74.63  | 74.63                      | <b>0</b>                               | 0.00                     |
|               |   |                        |                        |  |  |                            |  |                          |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                          |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                          |

|            |   |              |                 |                 |               |               |          |             |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|----------|-------------|
| (b)        | Financial Institutions / Banks  | 3            | 3200            | 0               | 0.02          | 0.02          |          |             |
| (c)        | Central Government/ State Government(s)   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (d)        | Venture Capital Funds   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (e)        | Insurance Companies   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (f)        | Foreign Institutional Investors   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (g)        | Foreign Venture Capital Investors   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (h)        | Any Other (specify)   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (h-i)      |   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
| (h-ii)     |   | 0            | 0               | 0               | 0.00          | 0.00          |          |             |
|            |   |              |                 |                 |               |               |          |             |
|            |   |              |                 |                 |               |               |          |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>3</b>     | <b>3200</b>     | <b>0</b>        | <b>0.02</b>   | <b>0.02</b>   |          |             |
|            |   |              |                 |                 |               |               |          |             |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                 |                 |               |               |          |             |
| (a)        | Bodies Corporate  | 80           | 252215          | 244265          | 1.93          | 1.93          |          |             |
| (b)        | Individuals   |              |                 |                 | 0.00          | 0.00          |          |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 12422        | 2324185         | 802035          | 17.74         | 17.74         |          |             |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 16           | 614650          | 137800          | 4.69          | 4.69          |          |             |
| (c)        | Any Other (specify)   |              |                 |                 | 0.00          | 0.00          |          |             |
| (c-i)      | Clearing Members/Brokers  | 6            | 650             | 650             | 0.00          | 0.00          |          |             |
| (c-ii)     | NRIs/OCBs   | 368          | 129200          | 23100           | 0.99          | 0.99          |          |             |
|            |   |              |                 |                 |               |               |          |             |
|            |   |              |                 |                 |               |               |          |             |
|            | <b>Sub-Total (B)(2)</b>   | <b>12892</b> | <b>3320900</b>  | <b>1207850</b>  | <b>25.35</b>  | <b>25.35</b>  |          |             |
|            |   |              |                 |                 |               |               |          |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>12895</b> | <b>3324100</b>  | <b>1207850</b>  | <b>25.37</b>  | <b>25.37</b>  |          |             |
|            |   |              |                 |                 |               |               |          |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>12898</b> | <b>13101052</b> | <b>10824802</b> | <b>100.00</b> | <b>100.00</b> |          |             |
|            |   |              |                 |                 |               |               |          |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |              |                 |                 |               |               |          |             |
| 1          | Promoter and Promoter Group   | 0            | 0               | 0               | 0             | 0.00          |          | #DIV/0!     |
| 2          | Public  | 0            | 0               | 0               | 0             | 0.00          |          |             |
|            | <b>Sub-Total (C)</b>  | <b>0</b>     | <b>0</b>        | <b>0</b>        |               | <b>0</b>      | <b>0</b> |             |
|            |   |              |                 |                 |               |               |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>12898</b> | <b>13101052</b> | <b>10824802</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Sangeeta C Pardhani     | 648500                 | 4.95                              | 0                     | 0.00               | 0.00   | 0                       | #DIV/0!   | 0                                     | #DIV/0!   |  |
| 2            | C B Pardhani            | 8968452                | 68.46                             | 0                     | 0.00               | 0.00   | 0                       | #DIV/0!   | 0                                     | #DIV/0!   |  |
| 3            | Kapi Investment Ink Ltd | 160000                 | 1.22                              | 0                     | 0.00               | 0.00   | 0                       | #DIV/0!   | 0                                     | #DIV/0!   |  |
| 4            |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 5            |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 6            |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 7            |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 8            |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 9            |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 10           |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 11           |                         |                        | 0.00                              |                       | #DIV/0!            | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
|              |                         |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| <b>TOTAL</b> |                         | <b>9776952</b>         | <b>74.63</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder      | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                              |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Uma Mukund Pardhanani        | 205000                | 1.56   | 0                       | #DIV/0!   |                                       | #DIV/0!  |  |
| 2            | Kachasa Investments Pvt.Ltd. | 211600                | 1.62   | 0                       | #DIV/0!   |                                       | #DIV/0!  |  |
| 3            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 4            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 5            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 6            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 7            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 8            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 9            |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 10           |                              |                       | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
|              |                              |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                              | <b>416600</b>         | <b>3.18</b>  | <b>0</b>                | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>0</b>   |

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | C B Pardhanani  | 8968452          | 68.46  | 0                   | #DIV/0!   | 0                                     | #DIV/0!  |  |
| 2            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 3            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 4            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 5            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 6            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 7            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 8            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 9            |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 10           |   |                  | 0.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>8968452</b>   | <b>68.46</b>   | <b>0</b>            | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>0</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              | NIL                            |                                   | 0.00  |
| 2              |                                |                                   | 0.00  |
| 3              |                                |                                   | 0.00  |
| 4              |                                |                                   | 0.00  |
| 5              |                                |                                   | 0.00  |
| 6              |                                |                                   | 0.00  |
| 7              |                                |                                   | 0.00  |
| 8              |                                |                                   | 0.00  |
| 9              |                                |                                   | 0.00  |
|                |                                |                                   |   |
|                |                                |                                   |   |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|----------------------------------|--|--|
| 1              | NIL  |                                  |  | 0.00   |
| 2              |  |                                  |  | 0.00   |
| 3              |  |                                  |  | 0.00   |
| 4              |  |                                  |  | 0.00   |
| 5              |  |                                  |  | 0.00   |
| 6              |  |                                  |  | 0.00   |
| 7              |  |                                  |  | 0.00   |
| 8              |  |                                  |  | 0.00   |
| 9              |  |                                  |  | 0.00   |
|                |  |                                  |  |  |
|                |  |                                  |  |  |
| <b>TOTAL</b>   |  | <b>0</b>                         | <b>0</b>   | 0.00   |



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              | NIL                          |  |  | 0.00   |
| 2              |                              |  |  | 0.00   |
| 3              |                              |  |  | 0.00   |
| 4              |                              |  |  | 0.00   |
| 5              |                              |  |  | 0.00   |
| 6              |                              |  |  | 0.00   |
| 7              |                              |  |  | 0.00   |
| 8              |                              |  |  | 0.00   |
| 9              |                              |  |  | 0.00   |
|                |                              |  |  |  |
|                |                              |  |  |  |
|                | <b>TOTAL</b>                 |  | <b>0</b>   | <b>0.00</b>  |