

Mac Charles (India) Ltd.

Regd. Office :
P. B. No. 174,
28, Sankey Road,
Bangalore - 560 052

Tel : 2226 2233 / 2228 2828
Fax : Intl. (0091-80) 2226 7676 / 2226 2050
E-mail : leme@lemeridienbangalore.com

APRIL 14, 2015

Script Code : 507836

The Manager
Dept. of Corporate Services / Listing
BOMBAY STOCK EXCHANGE LTD.
25th Floor, P J Towers
Dalal Street,
Mumbai - 400 001.

By Speed Post / Ack. Due

Dear Sir/Madam,


Sub : SECRETARIAL AUDIT REPORT – RECONCILIATION OF SHARE
CAPITAL - For the Quarter Ended 31 MARCH 2015

With reference to the above, please find enclosed the Secretarial Audit Report –
Reconciliation of Share Capital for the quarter ended 31.03.2015 for your kind
perusal and records.

Please acknowledge receipt of the same.

Thanking you,

Yours truly,
For MAC CHARLES (INDIA) LIMITED


M. S. REDDY
Vice President Finance & Company Secretary
- cum - Compliance Officer



Encl. : as above



Annexure - II

Chandu Narayan B
Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :
- 10 Issued Capital
- 11 Listed Capital (Exchange-wise)
(as per company records)
- | | |
|------------------|--|
| Number of shares | |
| 13101052 | |
| 12907952 | |
- 12 Held in dematerialised form in CDSL
- 13 Held in dematerialised form in NSDL
- 14 Physical
- 15 Total No.of shares (12+13+14)
- 16 Reasons for difference if any,
between (10&11), (10&15), (11&15) :

NOTE :: *193100 shares is kept in abeyance & these shares has been unlisted by Stock Exchanges

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares,if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

8/1, SLV Complex, Link Road, Seshadripuram, Bangalore -560020,
Mobile No.:9901161865, E-mail: vcsandassociates@gmail.com



22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr.M.S.REDDY, COMPANY SECRETARY
TEL (080) 2226 2233 FAX : (080) 2226 7676

23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor

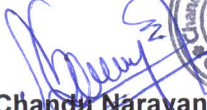

M/s. K. B. Nambiar & Associates
Chartered Accountants
101, President Chambers
8, Richmond Road, Bangalore - 560 025.
TEL (080) 2210 4348 FAX : (080) 2210 4347
Mr.K.B.Nambiar, Partner - Regn. No. M- 7211

24 | Appointment of common agency for share registry work
if yes (name & address)

M/s. BgSE FINANCIALS LIMITED
RTA Division, Stock Exchange Tower
No. 51, 1st Cross, J.C. Road
Bangalore - 560 027.
TEL : 080-4132 9661 ; 080-4157 5234
FAX : 080-2227 6674
E-mail : manager_rta@bfsi.co.in
SEBI Regn. No. INR000004041

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.)

- N.A.-



B. Chandu Narayan
COP: 9517
Membership No. A23222

PLACE : BANGALORE
DATE : 12.04.2015